



TUESDAY

MORNING REPORT

Have Good Trading Day



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	34305.43	+112.78	+0.33
NIFTY	10528.35	+47.75	+0.46

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	32.47	+0.50
HDFCBANK	97.53	+0.31
ICICIBK	8.71	-0.46
INFY	16.99	+2.23
TATA MOTOR	26.15	-2.13
WIPRO	5.29	+2.12

FII AND MF ACTIVITY

SYMBOL	Rs.(in cr.)
FIIs Eq (Provisional)	-308.13
DII's Eq (Provisional)	-28.97
FIIs Index Future	-18.41
FIIs Index Options	+184.10
FIIs Stock Future	+37.75
FIIs Stock Options	-80.42

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	65.4476
EURO	80.7362
YEN 100	61.0200
GBP	93.2759

TOP STORY

- Sobha will invest Rs 500 crore for residential project in GIFT City, Gujarat.
- Sterlite Technologies board to consider raising funds through issue of securities on April 25.
- Omkar Specialty Chemicals says Bank of Baroda classified its loan account as NPA.
- Bajaj Electricals bags orders worth Rs 3,578 crore for rural and urban electrification projects in Uttar Pradesh.
- RCom says NCLAT to hear tower sale appeal on tower sale on April 18.
- BlueStar signs up with Sands International and its partners for distribution of products in Saudi Arabia.
- Goa Carbon resumes operations at Orissa plant which was shut for maintenance.
- Adani Ports signs long term regasification pact with Indian Oil for Dhamra LNG Terminal.
- Fortis board to meet on April 19 to consider various offers received.
- HDFC says AMC units FY18 total revenue up 18 percent (YoY) to Rs 1,867 crore, net profit up 31 percent to Rs 721 crore.
- Alok Industries says resolution professional seeks liquidation.
- Amtek Auto says submitted resolution plan with NCLT.
- Religare Enterprises received order from HC stating that the long stop date under SPA cannot be extended further.
- JM Financial unit acquires additional 8.78 lakh shares in Spandana.

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24573.04	+212.90	+0.87
NASDAQ	7156.29	+49.63	+0.70
NIKKEI	21851.50	+15.97	+0.07
HANG SENG	30366.00	+47.41	+0.23
SGX NIFTY	10539.00	-7.50	-0.07

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	66.58	+0.54
NATURAL GAS	2.732	-0.58
GOLD	1349.90	-0.06
SILVER	16.685	+0.05
COPPER	3.099	+0.39

WORLD EVENTS

USD : Building Permits
: Housing Starts
: Capacity Utilization Rate
GBP : Average Earnings Index 3m/y
CNY : GDP q/y

RESULT TODAY

5PAISA, CRISIL, GUJHOTE, ORCHIDPHAR, TATASPONGE



NIFTY CHART



MARKET COMMENTARY

The Sensex has risen 1,286.36 points, or 3.90% in eight trading sessions from its low of 33,019.07 on 4 April 2018.

The Nifty 50 index rose 47.75 points or 0.46% to settle at 10,528.35, its highest closing level since 27 February 2018. The index rose 59.55 points, or 0.57% at the day's high of 10,540.15. The index fell 84.25 points, or 0.80% at the day's low of 10,396.35.

The S&P BSE Mid-Cap index rose 0.34%. The S&P BSE Small-Cap index rose 0.56%. Both these indices outperformed the Sensex.

The market breadth, indicating the overall health of the market, was negative. On the BSE, 1,416 shares fell and 1,253 shares rose. A total of 207 shares were unchanged.

Nifty likely to trade in the range of 10350-10630.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10483	10448	10415	10379	10350	10516	10552	10584	10630
USDINR	65.436	65.197	64.967	64.728	64.610	65.666	65.905	66.136	66.350



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ACTIVE	SUNIDHI SECURITIES & FINANCE LTD	S	156,000	45.69
BESTSTEEL	GURMEET SINGH	S	143,780	145.34
NEWLIGHT	SUNILBHAI RATILAL MODI	B	12,000	29.79
NHCFOODS	ASHOK JAIN	B	66,762	12.93
OBCL	JAYESH KOTHARI	B	116,000	39.12

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
AMJUMBO	NIRAJ NAGINDAS SHAH HUF	SELL	10000	82.01
EXCEL	LOPA SAUMIL BHAVNAGARI	BUY	650000	20.3
GOODLUCK	UNION KBC EQUITY FUND	SELL	235787	86.74
MAJESCO	SUDHAKAR RAM	SELL	150000	520
SONISOYA	BASKIN MANAGEMENT CONSULTANCY PRIVATE LIMITED	BUY	36000	25.12

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Balrampur Chini, IRB Infra, JP Associates, TV18 Broadcast, Reliance Communications
- **New in ban:** Reliance Communications

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1577	1524	1511	1534	1547	1558
ADANI PORTS	388	375	366	381	389	395
AMBUJACEM	242	235	233	237	239	241
ASIANPAINT	1179	1154	1147	1166	1173	1185
AUOPHARMA	625	614	607	621	628	635
AXISBANK	542	534	525	545	553	564
BAJAJ-AUTO	2838	2762	2737	2784	2808	2831
BANKBARODA	150	149	147	151	152	154
BHARTIARTL	377	374	370	380	384	390
BHEL	88	88	87	89	89	91
BOSCH LTD	19553	19267	18967	19773	20073	20579
BPCL	408	399	392	410	417	429
CIPLA	585	552	548	556	560	565
COALINDIA	286	282	278	284	287	289
DRREDDY	2102	2073	2056	2085	2101	2113
EICHERMOT	31299	30802	30251	31151	31702	32051
GAIL	325	324	322	327	329	332
HCLTECH	1000	980	968	1000	1011	1032
HDFC	1870	1828	1815	1835	1848	1856
HDFCBANK	1942	1916	1907	1928	1937	1949
HEROMOTOCO	3803	3693	3659	3731	3765	3803
HINDALCO	239	235	233	237	239	241
HINDUNILVR	1420	1402	1393	1408	1417	1423
ICICIBANK	288	286	283	288	291	294
IDEA	71	71	70	73	74	75
INDUSINDBK	1865	1845	1830	1859	1875	1888
INFRA TEL	340	335	330	342	346	353
INFY	1133	1153	1134	1169	1188	1205
ITC	264	259	258	261	263	265
KOTAKBANK	1172	1140	1128	1148	1160	1168
LT	1368	1342	1330	1353	1366	1377
LUPIN	794	775	770	779	784	788
M&M	801	783	777	789	796	802
MARUTI	9232	9064	9005	9166	9225	9326
NTPC	174	170	168	171	172	173
ONGC	182	181	180	182	184	185
POWERGRID	199	197	196	197	198	199
RELIANCE	937	931	923	936	944	949
SBIN	249	248	246	252	255	258
SUNPHARMA	519	509	505	514	518	524
TATAMOTORS	339	354	351	357	361	364
TATAMTRDVR	194	201	199	202	204	206
TATAPOWER	88	87	86	88	89	89
TATASTEEL	592	588	582	596	602	611
TCS	3188	3110	3067	3175	3219	3284
TECHM	669	650	629	662	683	695
ULTRACEMCO	3917	3859	3839	3882	3902	3926
VEDL	290	289	285	292	295	298
WIPRO	290	289	284	292	297	300
YESBANK	310	305	301	310	314	319
ZEEL	578	573	569	575	579	581



NSE CIRCULARS

NSE Download Ref No. : NSE/CML/37541: Listing of further issues of Aicon Castalloy Limited, Bank of India, Carborundum Universal Limited, Dena Bank, Eros International Media Limited, Fortis Healthcare Limited, ICICI Bank Limited and IFCI Limited (pdf)W.e.f. April 17, 2018

NSE Download Ref No. : NSE/IPO/37539: Sovereign Gold Bond 2018-19 - Issuance and Subscription-Series I (Revised Timelines) (zip)W.e.f. April 17, 2018

NSE Download Ref No. : NSE/COMP/37530: Declaration of Defaulter and Expulsion of Trading member (zip)W.e.f. April 17, 2018

NSE Download Ref No. : NSE/INSP/37538: Know Your Client Requirements for Foreign Portfolio Investors (FPIs) (zip)W.e.f. April 17, 2018

NSE Download Ref No. : NSE/CML/37537: Internal Audit of Trading members / Clearing members (zip)W.e.f. April 17, 2018

NSE Download Ref No. : NSE/CML/37524: Suspension of trading in the Bonds of ICICI Bank Limited (pdf)W.e.f. suspension date

BOARD MEETINGS/ CORPORATE ACTION

COMPANY NAME	DATE	PURPOSE
KIOCL	26-Mar-18	Interim Dividend - Re 0.27 Per Share (Purpose Revised)
NLCINDIA	26-Mar-18	Interim Dividend - Rs 4.23 Per Share (Purpose Revised)
DLF	27-Mar-18	Interim Dividend - Rs 1.20 Per Share (Purpose Revised)
BEARDELL	27-Mar-18	Interim Dividend Re 0.24 Per Share
BANCOINDIA	27-Mar-18	Interim Dividend - Rs 4.20 Per Share
CRISIL	27-Mar-18	Annual General Meeting/ Dividend - Rs 10 Per Share
ASHOKA	27-Mar-18	Interim Dividend - Re 0.80 Per Share (Purpose Revised)
DATAMATICS	27-Mar-18	Interim Dividend - Re 0.50 Per Share (Purpose Revised)
IMFA	28-Mar-18	Interim Dividend - Rs 5 Per Share (Purpose Revised)
VESUVIUS	02-Apr-18	Dividend - Rs 6.75 Per Share
NRBBEARING	02-Apr-18	Interim Dividend - Rs 1.40 Per Share
SBILIFE	03-Apr-18	Interim Dividend
AIAENG	04-Apr-18	Interim Dividend Rs 8/- Per Share (Purpose Revised)
MAANALU	05-Apr-18	Interim Dividend
AMBUJACEM	05-Apr-18	Dividend - Rs 2 Per Share
LINDEINDIA	06-Apr-18	Annual General Meeting/ Dividend - Re 1 Per Share
KSBPUMPS	12-Apr-18	Annual General Meeting/ Dividend - Rs 6 Per Share
CASTROLIND	25-Apr-18	Annual General Meeting/Dividend - Rs 2.50 Per Share
SANOFI	26-Apr-18	Annual General Meeting/ Dividend - Rs 53 Per Share
ABB	27-Apr-18	Annual General Meeting/ Dividend - Rs 4.40 Per Share



NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1321/\$1294 & Resistance = \$1384/\$1420.**
- **Crude oil range (WTI)->\$61 to \$71.**
- **U.S. Stocks Advance, Bonds Fall as Earnings Eyed: Markets Wrap:** - U.S. stocks rallied and Treasuries slid as geopolitical tensions eased and investors turned their attention to corporate results.
- **Forex - Dollar Extends Losses as Syria Worries Ease:** - The dollar extended losses against a currency basket on Monday on expectations that U.S.-led missile strike on Syria would not lead to a broader conflict and after U.S. President Donald Trump accused China and Russia of currency devaluation. Market sentiment was buoyed by relief that the missile strikes on Syria did not prompt a response from Russia, Syria's main ally. Investors remained cautious as the U.S. prepared to announce a fresh round of economic sanctions on Russia related to its involvement in Syria's use of chemical weapons.
- **Oil Prices Slide as Increasing Shale Production Forces Profit-Taking:** - Crude prices sank lower on Monday as increasing shale production and an apparent lull in Middle East tensions convinced traders to take profits after strong weekly gains.
- **Gold Prices Hit Day's Highs on Softer Dollar:** - Gold prices rose to the day's highs on Monday, propelled higher by the softer dollar which weakened as fears of an escalating conflict in Syria faded.
- **Natural Gas Futures Start the Week in Positive Territory:** - Natural gas futures started the week in positive territory on Monday, hitting a more than four-week high, as lingering winter-like weather was seen delaying the official start of the storage injection season.

TRENDS & OUTLOOK – DATE: 17-APR- 2018

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (June)	30720	30966	31245	31575	31845
SILVER (May)	36700	37900	39100	40345	41655

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (APR)	436	441	447	455	461
ZINC (APR)	198.25	201.70	205.20	209.50	214.75
LEAD (APR)	147.30	150.10	154.65	159.10	163.65
NICKEL (APR)	884	907	927	957	975

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Apr)	4100	4221	4350	4475	4545
NATURAL GAS (Apr)	169	174	181	189	195

DATA TALKS : TODAY'S ECONOMIC DATA :

TIC Long-Term Purchases, (GDP q/y, Fixed Asset Investment ytd/y, Industrial Production y/y, NBS Press Conference, Retail Sales y/y of China), Building Permits, Housing Starts, Capacity Utilization Rate, FOMC Member Williams Speaks, Industrial Production m/m, FOMC Member Quarles Speaks.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

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